

## ADHERENCE AND CONSENT LETTER

**Date:** December 5<sup>th</sup>, 2023

To,

**AWFIS SPACE SOLUTIONS PRIVATE LIMITED**

C-28-29, Kissan Bhawan,

Qutab Institutional Area,

New Delhi – 110016, India.

Attention: The Board of Directors

(“**Company**”)

**CC:**

Mr. Amit Ramani

amit.ramani@awfis.com

(“**Amit Ramani**”)

**Subject: Adherence and Consent to the Addendums to the Restated Shareholders’ Agreement dated June 6, 2022 and December 12, 2022 (“Restated Shareholders’ Agreement”)**

**Ref:**

- (1) Addendum To the Restated Shareholders’ Agreement dated 4<sup>th</sup> December, 2023 executed by and between, *inter alios*, Peak XV, Bisque, Link, New Shareholder, the Promoter and the Company;
- (2) Addendum To the Restated Shareholders’ Agreement dated 4<sup>th</sup> December, 2023 executed by and between, *inter alios*, Peak XV, Bisque, Link, New Shareholder, Series F Investors, the Promoter and the Company, ((1) and (2) collectively, the “**Buy-Back Addendums**”)
- (3) Addendum To The Restated Shareholders’ Agreement dated 4<sup>th</sup> December, 2023 executed by and between, *inter alios*, Peak XV, Bisque, Link, New Shareholder, Series F Investors, the Promoter and the Company (“**AVM Addendum**”)
- (4) Deeds of Adherence dated June 5, 2023 executed by and between (i) Ashish Rathi and the Company; (ii) Incipience Dealers LLP and the Company; and (iii) and Samedh Trinity Partners and the Company (collectively the “**DoAs**”)

Dear Sir,

1. The Restated Shareholders’ Agreement records the terms in relation to the governance, management, operations and affairs of the Company, including but not limited to, rights of the Shareholders (including the exit of the Shareholders of the Company by way of an IPO). we, upon transfer of 114370 from Mr. Ashish Kacholia executed the DoAs with the Company, and are Shareholders of the Company.

2. We hereby acknowledge the receipt of the copy of the Buy-back Addendums and AVM Addendum provided to us, and have read and undertook the terms and conditions of such Addendums, and agree and confirm our adherence to the terms and conditions of the Addendums and agree to be bound by all the provisions of the Addendums, as if we were original parties thereto, including with respect to the rights and obligations provided therein, and the Addendums shall have full force and effect on us, and shall be read and construed to be binding.
3. Furthermore, we acknowledge that we have had the opportunity to seek legal counsel or advice regarding the Addendums. We are providing this adherence and consent letter (“**Letter**”) of our own free will and without any coercion or undue influence. We understand that this Letter shall be considered an integral part of the Addendums itself.
4. Capitalised terms not defined in this letter shall have the meaning as ascribed to the term under the Restated Shareholders’ Agreement and/or the Addendums, as the case maybe.

Thank you.

**Accepted by**

Ashish Rathi

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**Ashish Rathi**

**Accepted by:**

*Shivam Jhunjhunwala*

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**For Incipience Dealers LLP**

Name: Shivam Jhunjhunwala

Title: Partner

**Accepted by**



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**For Samedh Trinity Partners**

Name: Jinisha Pritesh Chheda

Title: Partner